



## **METHODOLOGY**

WHO	HOW MANY	ACCURACY	WHEN	HOW	
Gen Z Students (Ages 11-17) U.S. nationwide	n=1,007	MOE = +/- 3.1%	Data collected		
Gen Z Teachers (Teach students ages 11-17) U.S. nationwide	n=414	MOE = +/- 4.9%	September 26 – October 6, 2016	Online Survey	





### GEN Z PERCEPTIONS

#### GEN Z STUDENTS

Gen Z is more creative than past generations

Believe Gen Z is always looking for a new way to do things

Not thinking about how their online presence will be interpreted by future universities or employers

Consider technology the defining characteristic of Gen Z

Believe Gen Z learns best by doing/creating

Think Gen Z is only somewhat prepared for their future

Want more of a focus on creativity in the classroom

Believe creativity will play a big role in Gen Z's future success and solving today's challenges GEN Z EDUCATORS

Doesn't see Gen Z as more creative than past generations

Believes Gen Z will have jobs that don't exist today





- Both students and teachers agree that growing up in the age of technology is the defining characteristic of Gen Z – and technology provides more digital tools and outlets for creativity.
- Gen Z students are most likely to describe themselves as "creative" and "smart."
- Gen Z students think they are more creative than past generations and say that they are "always looking for a better way to do something."



They have grown up with the most recent technologies ... Since technology is such a big part of their world, it can become a hindrance for them to think without it.

**TEACHER** 







# GEN Z STUDENTS ARE EXCITED BUT NERVOUS FOR THEIR FUTURES. THEY DO NOT FEEL FULLY PREPARED FOR THE "REAL WORLD".

- Gen Z students have mixed emotions when it comes to their future after they finish school their top emotions are "excited" and also "nervous."
- Both students and teachers feel that Gen Z is only somewhat prepared for their futures after school.
- Many students feel uncertain about what they want to do, worried about finding a job and concerned that school has not properly prepared them for the "real world."
- Most students are not thinking about how their online presence will be interpreted by future universities or employers, and while some plan to create online portfolios in the future, the vast majority have not started.



I feel unprepared due to a lack of jobs, the high cost of education, not learning important life skills after high school. STUDENT







- Both students and teachers alike agree that Gen Z learns best through doing / hands-on experience (e.g., lab work, creating content).
- Both audiences wish that there was more of a focus on creativity in the classroom.
- Teachers say that having more opportunities for this type of hands-on learning is the number one way they can better prepare Gen Z students for the workforce. Most feel that the technology is already in place, but the curriculum needs to catch up.



## CREATIVITY WILL PLAY A CRITICAL ROLE IN THE FUTURE WORKFORCE.

- Students and teachers agree that being creative will be essential to their future success, and that creativity is going to play an integral role in solving many of the challenges the world faces today.
- Students believe that they will be creating things in their future careers, and that there are a lot of professions that require creativity.



## TECHNOLOGY WILL SET GEN Z APART IN THE FUTURE WORKFORCE.

- Most say that increased access to digital tools and technology will make Gen Z more creative and better prepared for the future workforce. Still, some students and teachers think Gen Z's reliance on technology is holding them back from thinking "outside the box."
- Computers & technology classes are the "sweet spot" not only a favorite class, but also a top class to prepare students for the future and a top class for creativity.
- Teachers say that their students will one day have careers that we didn't even know would exist today.

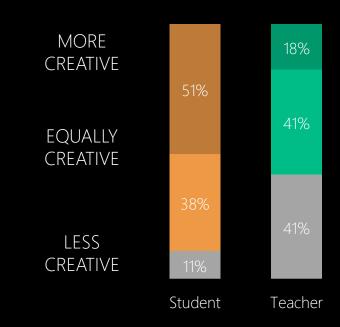




# Gen Z students say they are smart, hardworking and even more creative than past generations

	Describing Gen Z (Shown: % Top 5 Selected)				
	STUDENTS	TEACHERS			
1	Smart (63%)	A little lazy (76%)			
2	Creative (47%)	Social (65%)			
3	Hard working (47%)	Bored by the past (49%)			
4	Team player (42%)	Follower (30%)			
5	Curious (39%)	Multitasker (27%)			

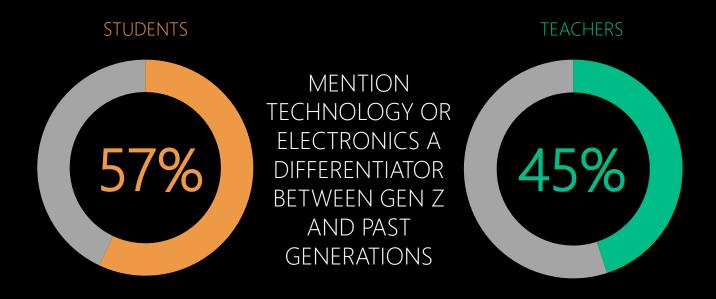
Gen Z Creativity vs. Older Generations





#### **Technology is Gen Z's native environment**

Technology & Electronics Define Gen Z (Shown: % Coded Open End Responses)



"I think that myself and my generation looks for smarter solutions to problems, instead of the long and tedious solutions." STUDENT, AGE 16

"My generation is more open and tolerant to different types of people. I think a new generation can bring fresh ideas and more thinking outside the box." STUDENT, AGE 17



# Technology enhances access to information and global connectivity, but some teachers worry Gen Z is becoming too reliant

- Gen Z sees interconnectivity, access to information, inclusion and the greater variety of professional choices as their greatest advantages.
- Teachers say that the ease of access and familiarity Gen Z has with technology opens a whole world of possibility, but they also allude to the lack of self-reliance and technological dependence because of this. They point to interpersonal, social, independent and logical thinking as skills Gen Z students are not adequately developing.

Gen Z Advantages (Shown: Open End Responses)

"My generation is more open and tolerant to different types of people. I think a new generation can bring fresh ideas and more thinking outside the box." STUDENT, AGE 17

"We have more technology to help us than older generations, we don't have to work as hard as our grandparents did." STUDENT, AGE 11 Gen Z Challenges (Shown: Open End Responses)

"Over-reliance on smartphones /the internet ... [They] can't spell without spell-check, need a calculator to do arithmetic ... [They are] reliant on social media for making/maintaining friendships."
TEACHER

"They are used to others doing their thinking for them. They google for information, but [can't] use it in an articulate, well reasoned argument." TEACHER



# Technology provides more tools and inspiration for Gen Z creativity

## How Gen Z is More Creative (Shown: Open End Responses)

- Gen Z students think that their creativity comes from access to a greater variety of tools, platforms, opportunities and avenues to express oneself. They also point to the ability to access other people's ideas as something that inspires their own creativity.
- Teachers say that Gen Z students have greater opportunities and are naturally exploratory. Teachers also mentioned visual skills like photography and social skills such as personal branding as assets to creativity.

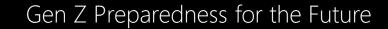
- I can create using apps and digital tools. Older generations didn't have access to that. I can be more creative on social media." – STUDENT, AGE 13
- Our generation can utilize technology to innovate and create new things, like environmentally friendly vehicles, and new telephones. Things that wouldn't have been conceived when our grandparents were children." – STUDENT, AGE 15
- "We have access to ideas and inspirations easier than other generations did." STUDENT, AGE 16
- "They are really good at photography and controlling their self-images." – TEACHER

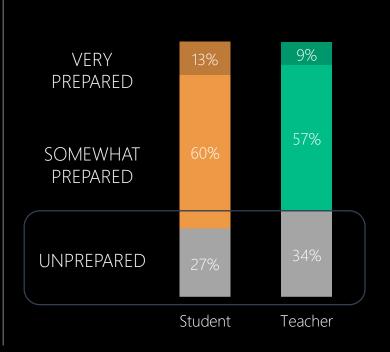


# Gen Z is excited and nervous about the future; both students and teachers feel they are not fully prepared for the "real world"

Gen Z Feelings About The Future (Shown: Top 5 Responses, Students)







"We need to work harder, study harder to compete with others for few good jobs, everything is technology oriented and dependent now."
STUDENT, AGE 15

"We spend too much time preparing students for the ACT and other standardized tests that ultimately will serve them very little in the real world. We also aren't updating our curriculum to the technological age."
TEACHER

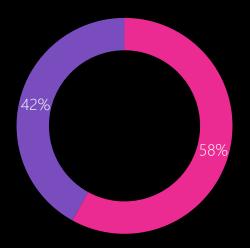
Q22: When you think about your future after you finish school, how do you feel? [MULTI-SELECT UP TO 3]

Q23: How prepared do you [feel for your / think your students are for their] future after [you / they] finish school?

Q25.What are some of the reasons why you [feel / think your students are] unprepared for [your / their] future after [you / they] finish school? [OPEN END]

# Almost half of students feel that what they learn outside the classroom is more important to their futures

Gen Z Views Preparation for the Future After School (Shown: Students)



- What I'm learning IN SCHOOL is most important in preparing me for my future after I finish school
- What I'm learning OUTSIDE OF SCHOOL is most important in preparing me for my future after I finish school

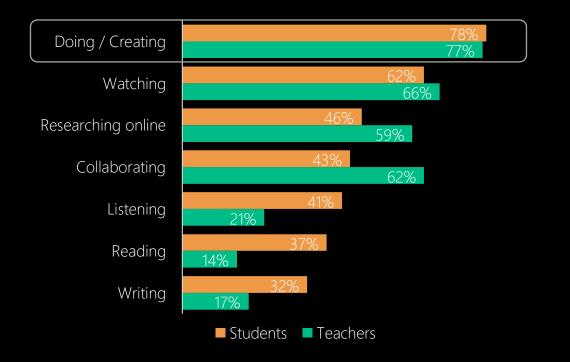
"I have parents who discuss real world issues and problems with me and I get to see how they problem-solve." STUDENT, AGE 16

"Everyone has a phone and/or tablet in class. This is unheard of even 4 years ago. Curriculum is WAY behind these kids...you can view instantaneous info whereas textbooks and papers are obsolete. Also, Gen Z students want to be entertained...they will believe/trust YouTube over a textbook any day." TEACHER

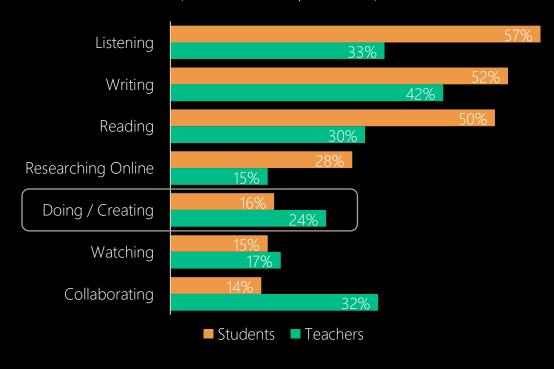


# Students and teachers agree that Gen Z learns best by creating, yet the current curriculum is more focused around lectures, writing and reading

Effectiveness of Gen Z Teaching Methods



Frequency of Gen Z Teaching Methods (Shown: % All of the Time)

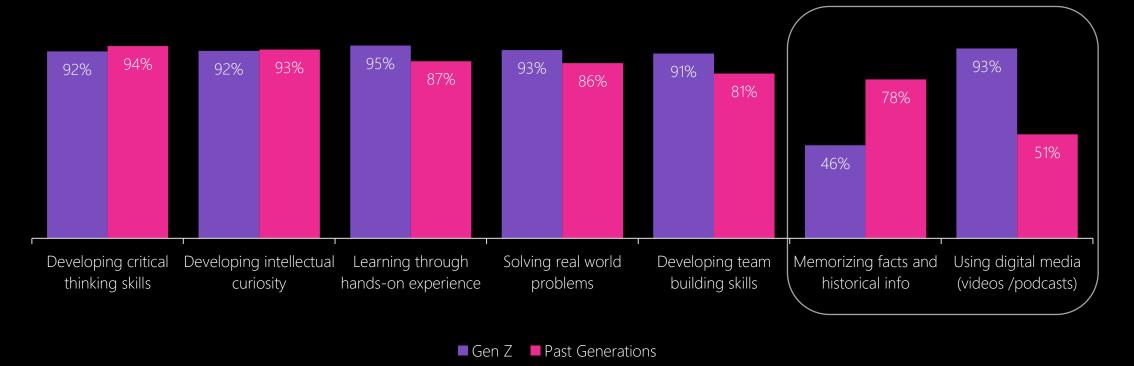




# Teaching priorities today are more about interactive tools and less about memorizing facts

#### Educational Priorities for Gen Z and Past Generations

(Shown: % Somewhat / Very Important, Teachers)



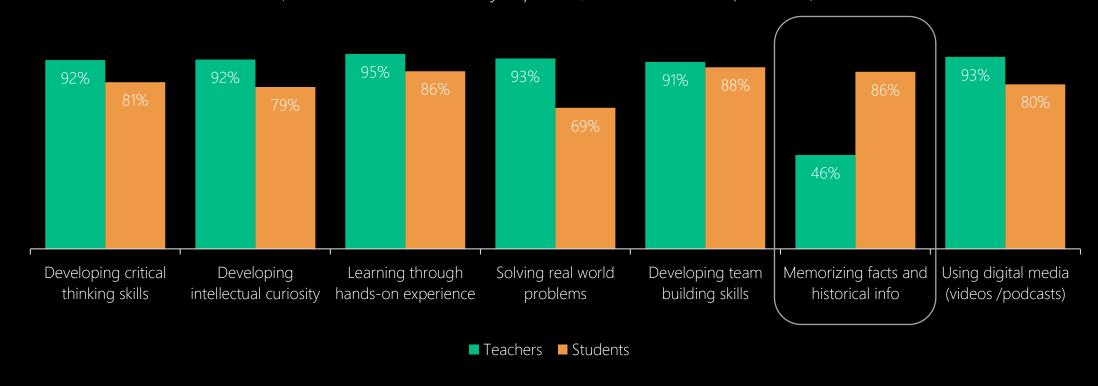
Q17: Below is a list of different educational priorities. How important were each of the following in educating previous generations of students?

Q18: Today, how important are each of the following in educating Gen Z students?



# Despite shifting priorities, Gen Z students still learn through memorization at least some of the time

Educational Priorities for Gen Z (Shown: % Somewhat / Very Important; % At Least Some of the Time)



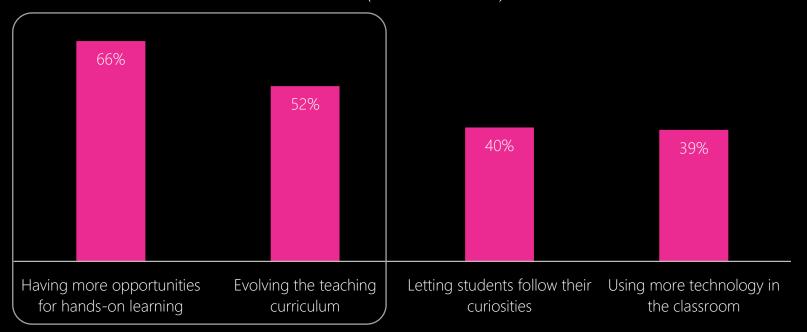
Q18: Today, how important are each of the following in educating Gen Z students?

Q19: Thinking about your own experience at school, how often do you learn in each of the following ways?



# Teachers want to make changes in the classroom to better prepare Gen Z for the future workforce

Methods to Better Prepare Gen Z for the Future Workforce (Shown: Teachers)

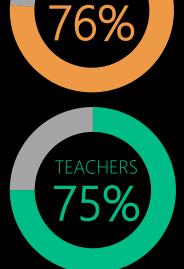


"I try to make projects more applicable to their lives and integrate technology into labs including simulators, video clips and app usage."
TEACHER



### Both students and teachers want more creativity in the classroom because it will be essential to Gen Z's success in the future workforce

Creativity in the Classroom (Shown: % Somewhat Agree/Strongly Agree)



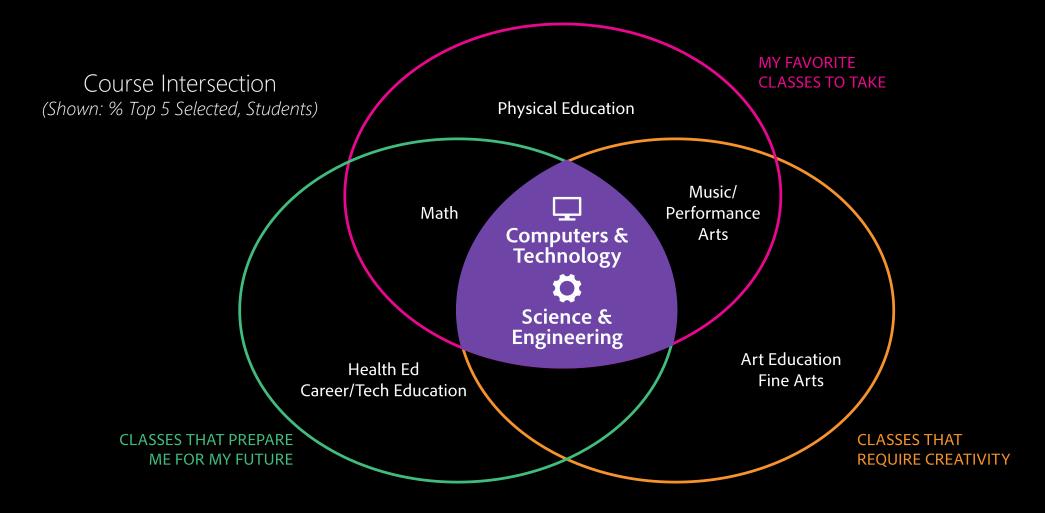
I WISH THERE
WAS MORE OF
A FOCUS ON
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THEIR CLASSES/
CURRICULUM

Role of Tech & Creativity in the Future Workforce (Shown: % Somewhat Agree/Strongly Agree)





#### And technology will be the enabler...



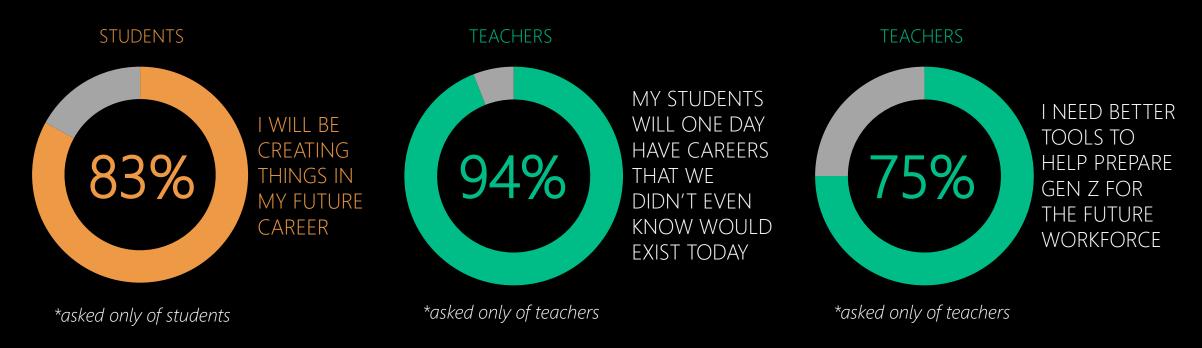
Q1: What are your favorite subjects / classes to take? [MULTI-SELECT UP TO 3]

Q29: Which of your classes is most useful to you in preparing for your future after you finish school? [MULTI-SELECT UP TO 3] Q42: Which of the following classes do you feel requires some form of creativity? [MULTI-SELECT]



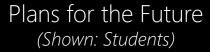
### ...of a future we can't yet envision

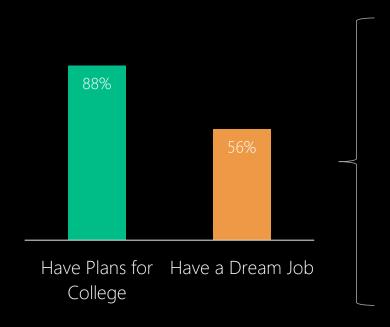
Perceptions of the Future Gen Z Workforce (Shown: % Somewhat Agree/Strongly Agree)



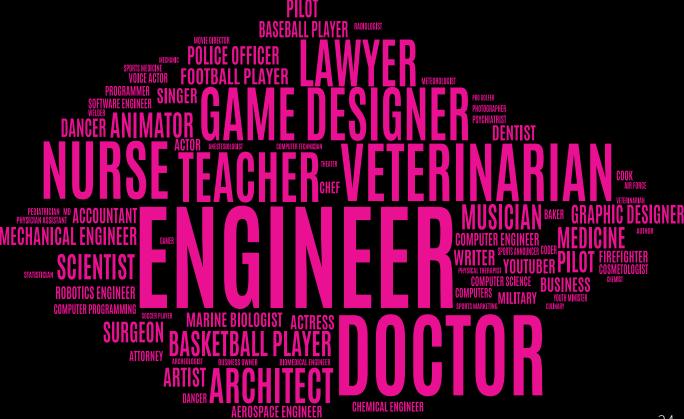


# Gen Z students plan to go to college, and among those with a dream job, many mention more traditional careers



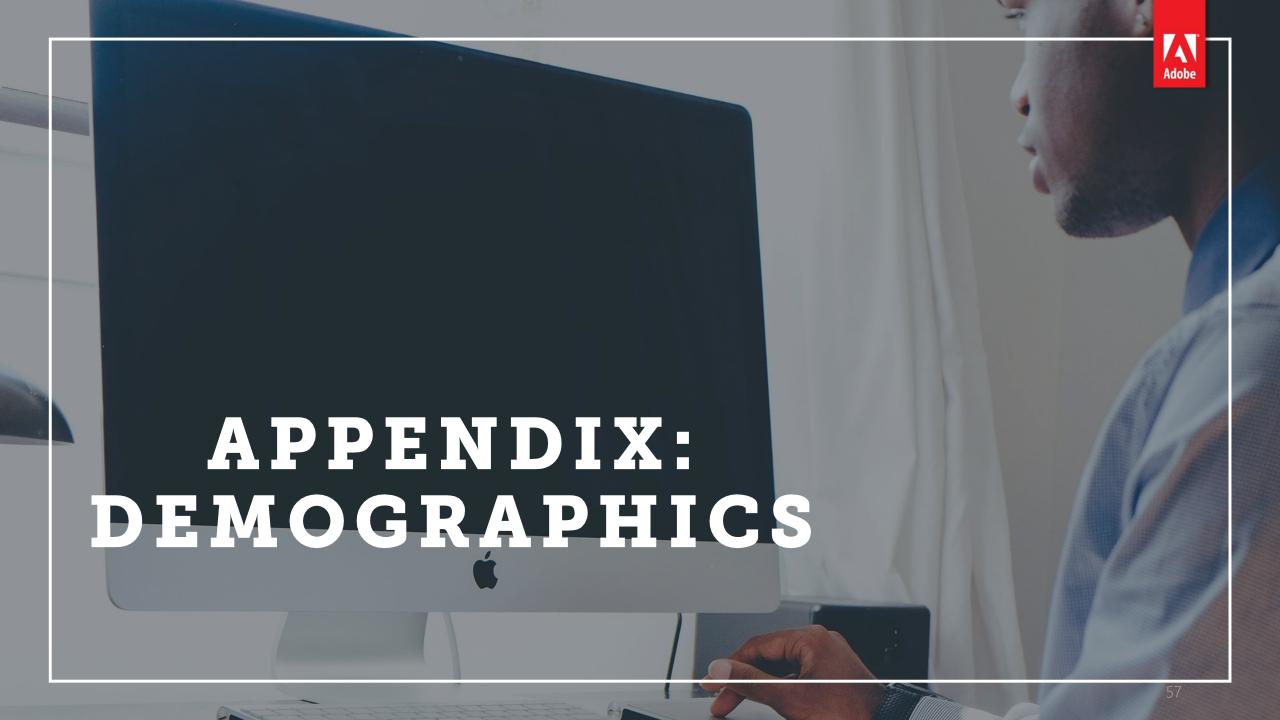


Gen Z Dream Jobs (Shown: Open End Responses, Students)



Q27: Do you plan to go to college one day?

Q28: Do you have a dream career? [IF YES, SPECIFY]





### US GEN Z STUDENT PROFILE

	Favorite Classes	Extracurricular Activities	Online Sites / Apps	Online Behaviors		
1	Mathematics (34%)	Sports (46%)	(78%)	Post my own photos (70%)		
2	Science & Engineering (33%)	Music (26%)	(56%)	Post my own videos (43%)		
3	Computers & Technology (27%)	Volunteering (25%)	(55%)	Share someone else's photos (38%)		
4	Music / Performing Arts (22%)	Dance (9%)	<b>f</b> (50%)	Share someone else's videos (35%)		
5	Physical Education (21%)	Drama (9%)	(31%)	Share someone else's link to a story or article online (29%)		

Q1: What are your favorite subjects / classes to take? [MULTI-SELECT UP TO 3]
Q3: What extracurricular or after-school activities do you participate in? Please select all that apply. [MULTI-SELECT]
Q43: First, which of the following websites or apps do you use? Please select all that apply. [MULTI-SELECT]
Q45: And which of the following do you do online or using apps? Please select all that apply. [MULTI-SELECT]

70% post content 53% share content



## **DEMOGRAPHICS – US STUDENTS**

Category	Sub-Category	%
Gender	Male	52%
Gender	Female	48%
	6th Grade	14%
	7th Grade	14%
	8th Grade	12%
Grade	9th Grade	12%
	10th Grade	16%
	11th Grade	17%
	12th Grade	15%
	11-13	38%
Age	14-15	28%
	16-17	35%

Favorite Subject	%
Mathematics	34%
Science & Engineering	33%
Computers & Technology	27%
Music / Performing Arts	22%
Physical Education	21%
History	21%
Art Education	21%
Language Arts & Literature	16%
Social Studies / Political Science	16%
Fine Arts	11%
World Languages	7%
Career & Technical Education	7%
Health Education	5%
Industrial Arts	3%

Extracurricular	%
Sports	46%
Music	26%
Volunteering	25%
Dance	9%
Drama	9%
Student government	7%
Journalism / Yearbook	6%
Computer science	6%
Fine arts	6%
Robotics	6%
Debate	3%
Internship	3%

Region	%
Northeast	20%
Midwest	25%
South	32%
West	23%



21%

23% 28%

27%

Region

## DEMOGRAPHICS – US TEACHERS

Category	Sub-Category	%	Category	Sub-Category	%	Subject(s) Taught	%	Reg
Gender	Male	35%		6th Grade	22%	Mathematics	28%	Northeast
	Ferri			7th Grade	30%	Language Arts & Literature	22%	Midwest
	Female	65%	Crada(s)	8th Grade	30%	Social Studies / Political Science	19%	South
	22-24	1%	Grade(s)	9th Grade	50%	Science & Engineering	17%	West
	25-34	20%	Teach	10th Grade	53%	History	13%	
	35-44	22%		11th Grade	54%	Special Education	11%	
Age	45-54	27%		12th Grade	54%	World Languages	7%	
	55-64	24%	Years of Experience	1-5 years	16%	Physical Education	7%	
	65-74	6%		6-10 years	15%	Music / Performing Arts	6%	
	75 and over	1%		11-20 years	31%	Computers & Technology	6%	
	Full-Time	87%		More than 20 years	37%	Health Education	5%	
Employment	Dort Time					Career & Technical Education	5%	
	Part-Time	13%				Art Education	4%	
						Fine Arts	3%	
						ESOL/Bilingual Programs	2%	
						Library Media Programs	2%	
						Industrial Arts	1%	